

# SYNNEX (THAILAND) PUBLIC COMPANY LIMITED

## Financial Highlight



Financial Statement (MB.)	2023	Q3/2023	Q2/2023	Q1/2023	2022
Cash	137.25	129.79	368.37	438.89	304.24
Trade accounts receivable	6,548.25	6,652.37	6,549.11	6,845.09	6,491.03
Inventories	3,733.59	3,364.25	3,550.90	3,678.03	3,547.41
Total current assets	11,528.00	11,409.11	11,787.60	11,923.50	11,184.10
Property, plant and equipment	341.68	348.80	359.87	366.81	365.75
Total Assets	13,816.78	13,718.84	13,814.89	13,972.89	13,245.39
Bank overdrafts and short-term loans	5,593.15	4,389.48	5,257.61	4,801.62	4,652.55
Trade accounts payable	2,879.57	3,961.11	3,213.70	3,390.19	2,884.62
Current portion of long-term loans	226.71	230.87	228.33	224.35	225.25
Total current liabilities	9,165.36	9,163.69	9,283.51	9,002.38	8,352.22
Total non-current liabilities	572.52	620.94	670.02	737.08	788.38
Total liabilities	9,737.88	9,784.63	9,953.53	9,739.46	9,140.60
Registered capital	855.36	855.36	855.36	855.36	855.36
Issued and paid-up capital	847.36	847.36	847.36	847.36	847.36
Premium on ordinary shares	350.87	350.87	350.87	350.87	350.87
Surplus on treasury shares	52.84	52.84	52.84	52.84	52.84
Retained earnings	2,771.65	2,623.69	2,563.45	2,916.79	2,781.25
Equity attributable to owners of the Company	4,073.46	3,928.49	3,855.34	4,227.18	4,098.35
Non-controlling interests	5.45	5.73	6.02	6.24	6.45
Total equity	4,078.91	3,934.22	3,861.36	4,233.43	4,104.79

Income Statement (MB.)	2023	Q3/2023	Q2/2023	Q1/2023	2022
Income from operations	36,533.57	9,370.31	8,494.52	9,150.92	39,061.05
Cost of operations	35,063.37	9,005.71	8,173.34	8,769.76	37,265.18
Gross profit	1,470.20	364.60	396.58	402.88	1,795.87
Gain (loss) on exchange rate	80.47	24.90	39.15	4.59	84.02
Other income	84.69	13.88	18.97	32.19	80.66
Profit before expenses	1,635.36	403.37	454.70	439.67	1,960.55
Selling and Administrative expenses	906.40	193.09	229.71	266.66	941.22
Finance cost	145.01	40.70	35.95	26.84	50.69
Total expenses	1,051.41	233.79	265.66	293.51	991.90
Share of profit (loss) of joint venture	62.55	7.20	9.22	36.58	38.11
Earnings before interest and tax	791.51	217.49	234.21	209.58	1,057.44
Net profit	513.30	142.52	87.28	135.55	816.07
Earnings per share (THB)	0.60	0.17	0.10	0.16	0.96

Financial Ratios	2023	Q3/2023	Q2/2023	Q1/2023	2022
Current Ratio (times)	1.26	1.25	1.27	1.32	1.34
Return on Equity (%)	0.13	0.14	0.16	0.17	0.20
Return on Asset (%)	0.06	0.06	0.07	0.07	0.09
D/E Ratio (times)	2.39	2.49	2.58	2.30	2.23
Gross Profit Margin (%)	4.02	3.89	3.78	4.17	4.60
EBIT Margin (%)	2.16	2.31	1.86	2.04	2.70
Net Profit Margin (%)	1.40	1.51	1.02	1.48	2.08

Activities Ratios	2023	Q3/2023	Q2/2023	Q1/2023	2022
Account Receivable Turnover (times)	6.19	6.17	6.35	6.58	7.00
Average Collection Period (days)	58.93	59.18	57.49	55.46	52.11
Inventory Turnover (times)	9.63	9.82	10.16	9.80	10.98
Average Sale Period (days)	37.90	37.18	35.93	37.25	33.26
Account Payable Turnover (times)	13.88	9.53	11.61	11.33	12.74
Average Payment Period (days)	26.30	38.31	31.45	32.22	28.66
Cash Cycle (days)	70.54	58.05	61.97	60.49	56.71